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August 28, 2006

VIA E-FILE CM/ECF

The Honorable Sue L. Robinson
United States District Court
844 North King Street
Lock Box 31
Wilmington, DE 19801

Re: Wilcoxon v. Red Clay Consolidated School District, et al.
Civil Action No. 05-524

Dear Judge Robinson:

I am writing to inform the Court that the parties have reached an amicable resolution of the above matter as a result of their mediation with Judge Thyng. They are currently in the process of memorializing their agreement and expect to file a Stipulation of Dismissal shortly.

Respectfully,

/s/ Barry M. Willoughby
Barry M. Willoughby
(I.D. #1016)

BMW:mmcm

cc: The Honorable Mary Pat Thyng
Clerk, U.S. District Court
Timothy Wilson, Esquire